



## CERTIFICATE

March 03, 2010

The Board of Directors of Infinity Bio-Energy Ltd hereby certifies that, to the best of the Board's knowledge, no event materially adverse to the bondholders under the Plan has occurred since 1 November 2009 and that the Company has complied with the terms of the Voting Agreement in all respects. Additionally, the Board will notify the Bondholders should anything come to the Board's attention prior to delivery of the Modified Exchange Notes.

A handwritten signature in black ink, appearing to read "Andrew Li". The signature is fluid and cursive, with a prominent loop at the end.

---

Chairman